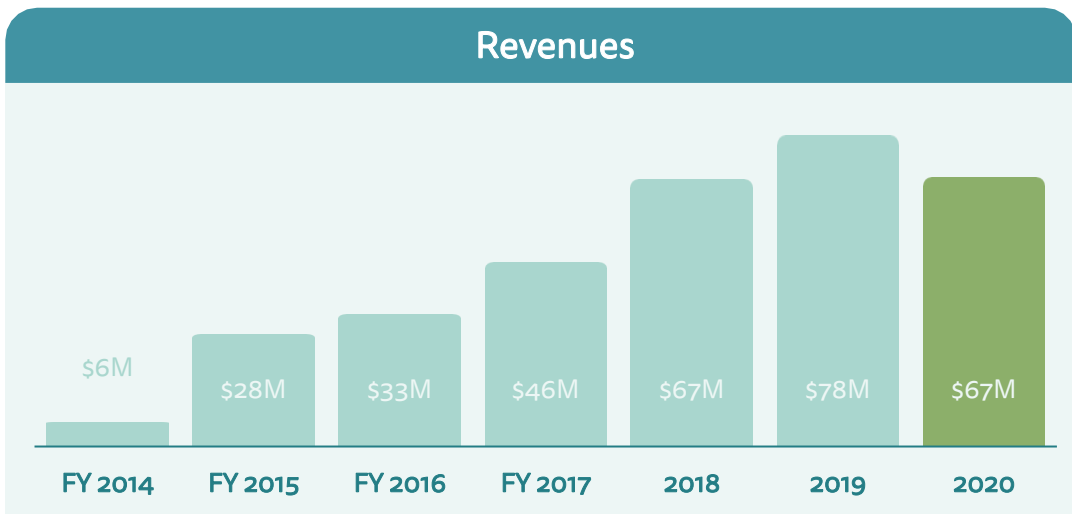




TSX: ALS | OTCQX: ATUSF

Altius directly and indirectly holds diversified royalties and streams which generate revenue from 14 operating mines. These producing royalties are located in Canada and Brazil and provide exposure to copper, zinc, nickel, cobalt, iron ore, potash and thermal (electrical) coal.

Altius also holds a large portfolio of exploration stage projects which it has generated for deal making with industry partners that results in newly created royalties and equity and minority interests. Altius is a member of both the S&P/TSX Small Cap and S&P/TSX Global Mining Indices.

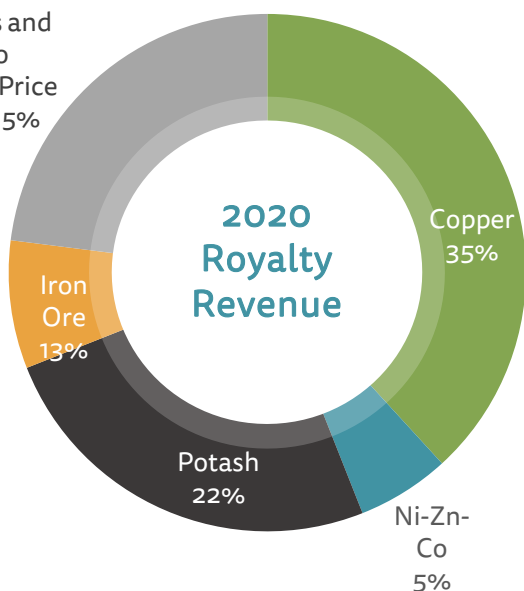


### Corporate Snapshot

Issued Common Shares	41.5 million
Fairfax Preferred Securities	10.0 million (\$100 million)
Basic Market Capitalization	\$627 million
Annual Dividend	\$0.20 per share
Outstanding Debt	\$133 million
Cash and Public Equity Holdings <sup>†</sup>	\$168 million
Available Under Credit Revolver <sup>†</sup>	\$41 million

<sup>†</sup> All dollar figures are in Canadian dollars with market capitalization as of March 10, 2021. Altius converted its financial reporting period to calendar year-end in 2017 from its previous fiscal year-end of April 30. Cash and public equity holdings as at December 31, 2020 includes \$22 million cash + \$52 million junior equities portfolio position + \$94 million LIORC position.

Renewables and Coal- No Commodity Price Exposure 25%



## Investment Grade Operators

**Nutrien**

**APEX**  
CLEAN ENERGY

**lundin mining**

**VALE**

**HUBBAY**

**Excelsior**  
MINING CORP

**TransAlta**

**WEC**  
Energy Group

**TRI GLOBAL ENERGY**

**CIP**  
Copenhagen Infrastructure Partners

**Mosaic**

**Capital Power**

**SILVERPEAK**

**Invenergy**

### Macro-Trend

### Altius Royalty Exposure

Coal to Clean Energy Conversion

Coal to Renewables

Public subsidiary ARR funding the development of a portfolio renewable energy projects as electrical coal royalties approach regulatory phase out

Electrification and Storage

Cu, Co, Ni, Li

Copper represents a large portfolio component. Royalty exposure to battery metals - nickel, cobalt and lithium - set to increase in importance

Soil Quality/Agricultural Yield Improvements

Natural Potash Fertilizer

Altius's potash exposure to top-tier Canadian mines that are ramping up capacity as the need for sustainable food production increases

Lower Emission Steel Making

Clean Iron Ore Products

High iron / low impurity concentrates and pellets that require less metallurgical coal usage in steel making – minimizing emissions



### Officers

Brian Dalton, President & CEO  
Ben Lewis, CFO  
Chad Wells, VP Business Development  
Lawrence Winter, VP Exploration

### Board of Directors

John Baker (Chairman)  
Brian Dalton  
Fred Mifflin  
Jamie Strauss  
Nicole Adshead-Bell  
Anna Stylianides  
Andre Gaumond  
Donald Warr  
Roger Lace  
Teresa Conway

### Corporate Office

2<sup>nd</sup> Floor, 38 Duffy Place,  
St. Johns, NL, A1B 4M5 Canada  
Email: [info@altiusminerals.com](mailto:info@altiusminerals.com)  
Toll Free: 1-877-576-2209