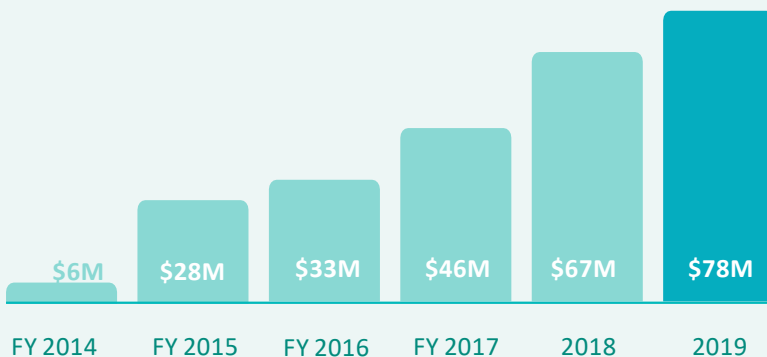




TSX: ALS | OTCQX: ATUSF

Altius directly and indirectly holds diversified royalties and streams which generate revenue from 14 operating mines. These producing royalties are located in Canada and Brazil and provide exposure to copper, zinc, nickel, cobalt, iron ore, potash, thermal (electrical) and metallurgical coal. The portfolio also includes development stage royalties in copper and renewable energy and numerous predevelopment stage royalties covering a wide spectrum of mineral commodities and jurisdictions. Altius also holds a large portfolio of exploration stage projects which it has generated for deal making with industry partners that results in newly created royalties and equity and minority interests. Altius is a member of both the S&P/TSX Small Cap and S&P/TSX Global Mining Indices.

### Revenues



**YTD 2020**  
(Nine Months Ended Sept 2020)

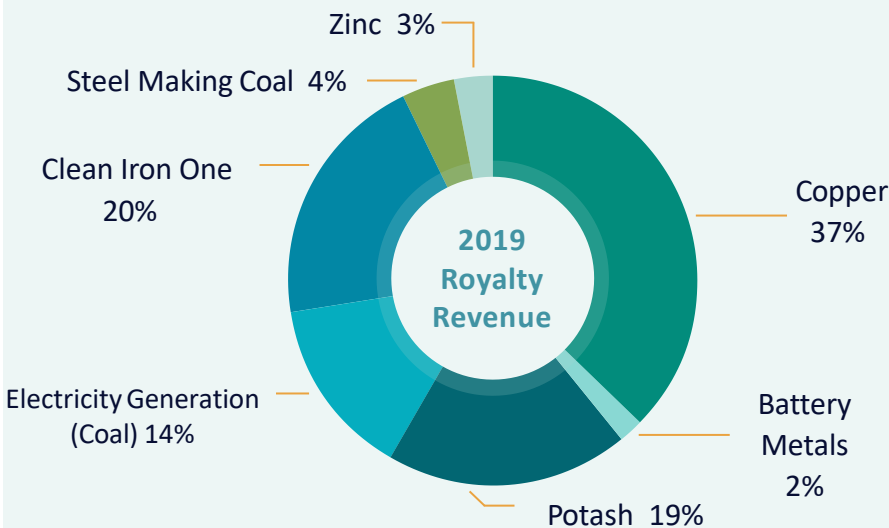
**\$45.5 Million**

### Corporate Snapshot

Issued Common Shares	41.5 million
Fairfax Preferred Securities	10.0 million (\$100 million)
Basic Market Capitalization	\$450 million
Annual Dividend	\$0.20 per share
Outstanding Debt	\$141 million
Cash and Public Equity Holdings†	\$136 million
Available Under Credit Revolver†	\$39 million

† All dollar figures are in Canadian dollars with market capitalization as of November 11, 2020. Altius converted its financial reporting period to calendar year-end in 2017 from its previous fiscal year-end of April 30. Cash and public equity holdings as at September 30, 2020 includes \$26 million cash + \$46 million junior equities portfolio position + \$74 million LIORC position.

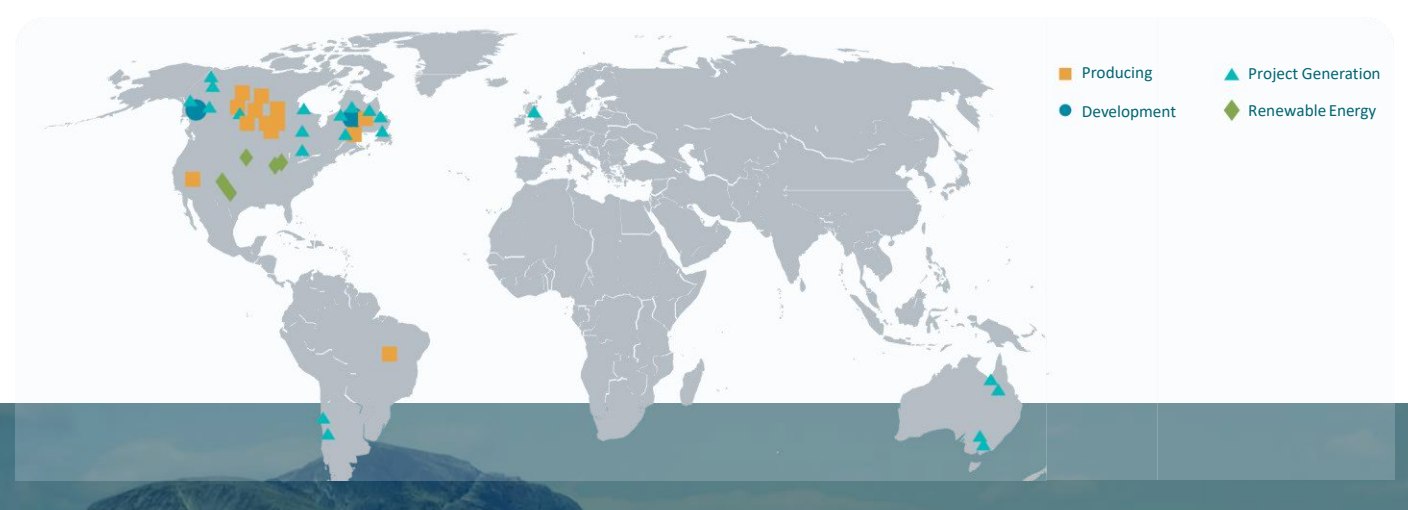
# 15 Producing and Diversified Royalties



# Investment Grade Operators



Macro-Trend	Altius Royalty Exposure	
Coal to Clean Energy Conversion	Coal to Renewables	Reinvesting declining coal royalty proceeds to fund the advancement of a portfolio of more than 23 GW of potential new renewable projects
Electrification and Storage	Cu, Co, Ni, Li	Copper represents a large portfolio component. Royalty exposure to battery metals - Nickel, Cobalt and Lithium - set to increase in importance
Soil Quality/Agricultural Yield Improvements	Natural Potash Fertilizer	Altius's potash exposure to top-tier Canadian mines that are ramping up capacity as the need for sustainable food production increases
Lower Emission Steel Making	Clean Iron Ore Products	High iron / low impurity concentrates and pellets that require less metallurgical coal usage in steel making – minimizing emissions



## Officers      Board of Directors      Corporate Office

<p><b>Officers</b></p> <p>Brian Dalton, President &amp; CEO          Ben Lewis, CFO          Chad Wells, VP Business Development          Lawrence Winter, VP Exploration</p>	<p><b>Board of Directors</b></p> <p>John Baker (Chairman)          Brian Dalton          Fred Mifflin          Jamie Strauss          Nicole Adshead-Bell</p>	<p><b>Corporate Office</b></p> <p>Anna Stylianides          Andre Gaumond          Donald Warr          Roger Lace          Teresa Conway</p> <p>2<sup>nd</sup> Floor, 38 Duffy Place,          St. Johns, NL, A1B 4M5 Canada          Email: <a href="mailto:info@altiusminerals.com">info@altiusminerals.com</a>          Toll Free: 1-877-576-2209</p>
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