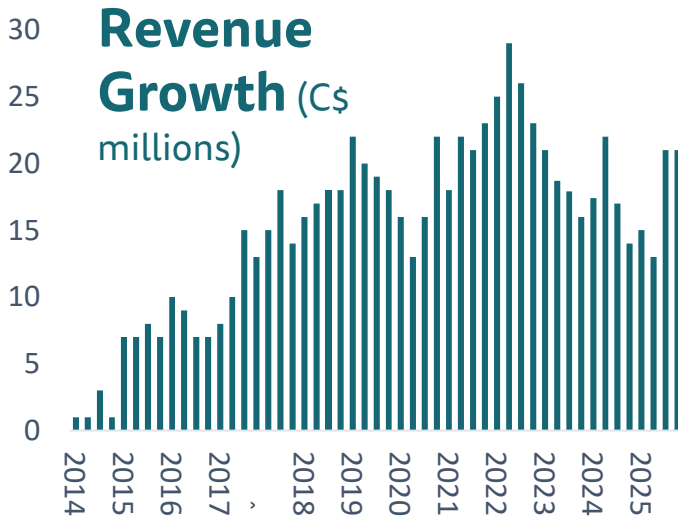


57% Holder of ARR, a Smarter Way to Invest in Renewables

Inflation Beneficiary Commodity Exposure without Operating Cost Exposure

Royalties on **13** Metal and Potash Mines¹, **13** Renewables

~\$541M
new cash balance Q3 2025 after sale of 1% Silicon royalty



Corporate Snapshot	
Issued Common Shares	46.3 million
Basic Market Capitalization [†]	\$2.0 billion
Annual Dividend	\$0.40 per share
Outstanding Debt	\$92 million
Cash and Equity Holdings [†]	\$527 million
Available Under Credit Revolver [†]	\$125 million

[†] All dollar figures are in Canadian dollars with market capitalization as of February 10, 2026. Cash and public equity holdings at September 30, 2025 include cash of \$353 million, PG equity value of \$44 million at September 30, 2025, \$25 million market value of LRC position owned by Altius at September 30, 2025, and \$105 million LIF position, both equity position values at September 30, 2025.
^{*} In 2017, Altius switched from an April fiscal year end to December year end.
¹ Pro-Forma Altius NAV based on Altius current Consensus NAV, Consensus Asset value of Lithium Royalty Corporation as of November 2025 and Goulamina at announced transaction value of US\$27M. Royalties presented on a pro-forma basis

Potash Royalties

- Our Saskatchewan royalty mines have grown global market share to ~20% over the past 10 years; 2022 supply shock have now stabilized and demand has rebounded accordingly to long-term trendline predicted levels. Nutrien and Mosaic increased potash production guidance in Q3 2025.

Electrification Metals

- Altius [announced](#) Definitive Agreement to Acquire Lithium Royalty Corp. in December 2025
- New Saúva discovery at Chapada adds significant indicated resource within royalty AOI. The operator is planning to incorporate higher grades into operations resulting in ~50% increase in copper production compared to 2025. PFS expected H1 2026.
- Curipamba project fully financed and in early construction with production and royalty payments targeted for commencement in 2027.
- Voisey's Bay: New Eastern Deeps and Reid Brook underground mines currently ramping up production levels

Renewable Energy

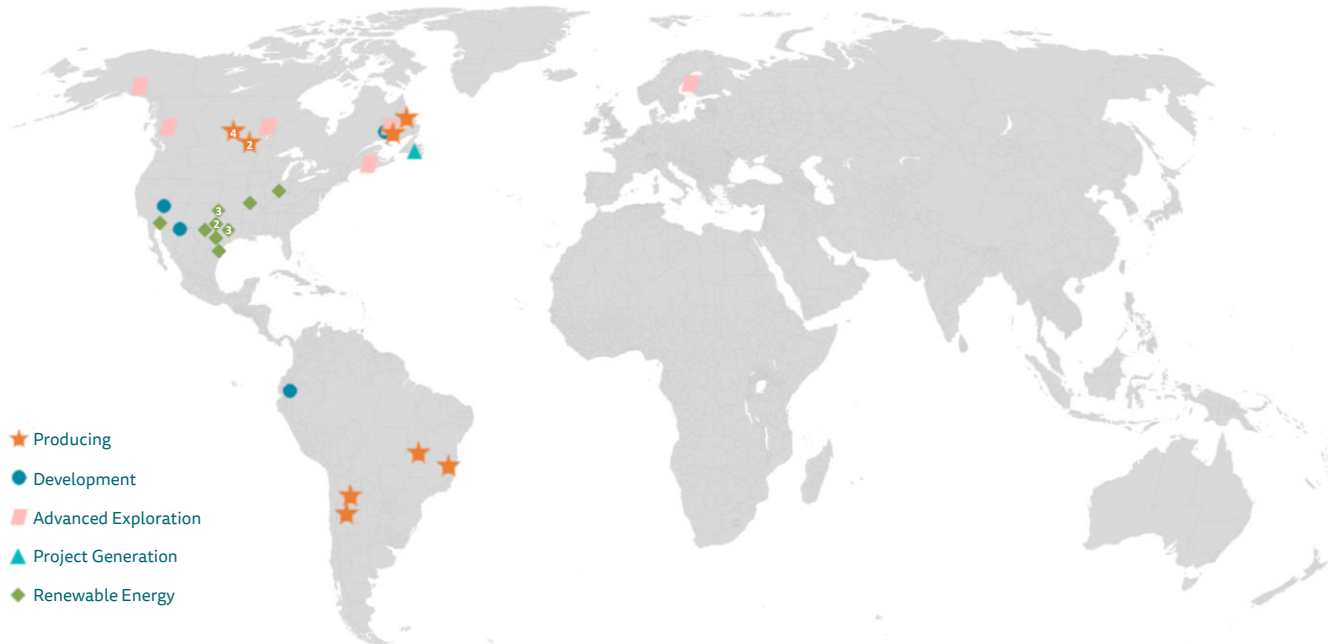
- GBR continues to leverage U.S. interconnection bottlenecks by financing refundable deposits on late-stage projects, issuing US\$85M in letters of credit up to September 30, 2025

High Purity Iron Ore

- Kami (3% GSR) updated study results out January 2024, followed by Champion Iron announcement in December 2024 of a partnership with Nippon Steel/ Sojitz Corporation for offtake and development. DFS expected in H2 2026.

Arthur

- Anglo Gold Ashanti ~16M gold oz between Arthur and Merlin deposits (*see full QP disclosure in accompanying presentation) with PFS expected in Q1 2026; final royalty arbitration award [announced](#)
- [Sale](#) of Arthur 1% NSR royalty to Franco-Nevada for US\$275M whilst retaining a 0.5% NSR royalty



Officers

John Baker, *President*
Brian Dalton, *CEO*
Stephanie Hussey, *CFO*
Lawrence Winter, *VP Exploration*
Mark Raguz, *VP Corp Dev*
Flora Wood, *VP IR & Sustainability*

Board of Directors

Fred Mifflin (Chairman)
Brian Dalton
Jamie Strauss
Nicole Adshead-Bell
Anna El-Erian
André Gaumond
Roger Lacey
Teresa Conway

Investor Relations

Flora Wood

info@altiusminerals.com
Toll Free: 1-877-576-2209