

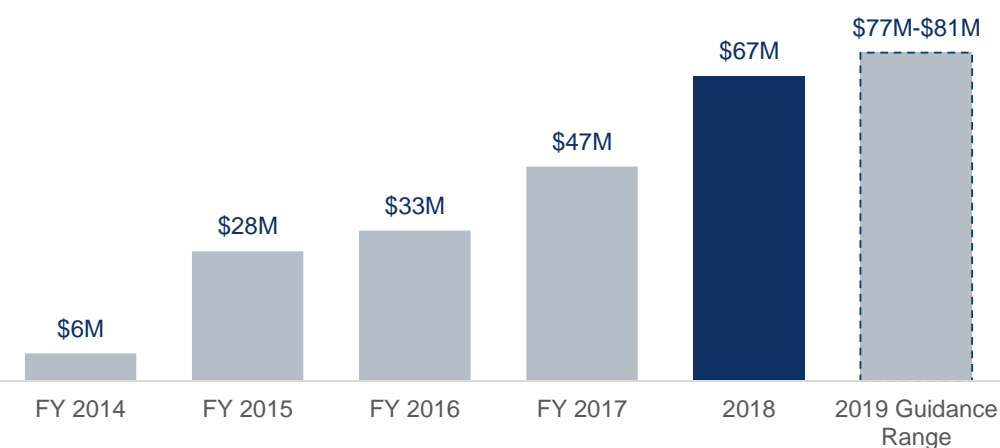


TSX: ALS | OTCQX: ATUSF

CORPORATE PROFILE

Altius Minerals Corp. (ALS:TSX) holds a diversified portfolio of long-life mine royalty/streaming interests streams which generate revenue from operating mines. Fourteen of these mines are in Canada and one in Brazil. Commodities mined from these portfolio mines include: Copper, zinc, nickel, cobalt, potash, iron ore and thermal (electrical) and metallurgical coal. The portfolio also includes development stage royalties in copper, renewable energy and numerous predevelopment stage royalties covering a wide spectrum of mineral commodities and jurisdictions. Altius is a member of both the S&P/TSX Small Cap and S&P/TSX Global Mining Indices.

ROYALTY REVENUE (FY2014 – 2018)[†]



H1- 2019 Revenue

\$41 Million

Revenue Conversion

**80%
EBITDA Margin**

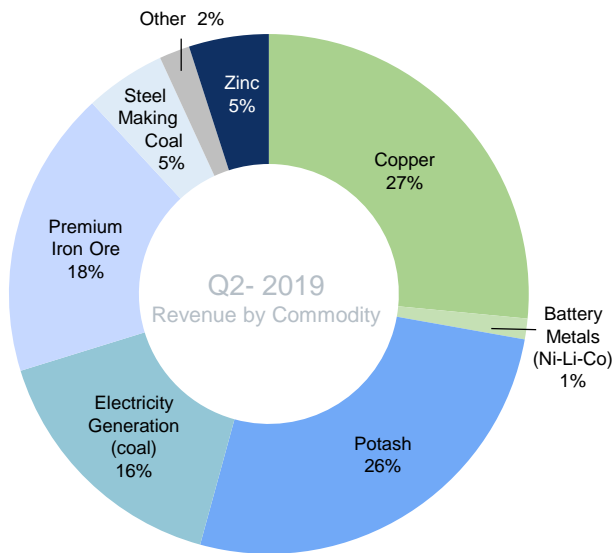
CORPORATE SNAPSHOT

Share Price (As at August 9, 2019)	\$12.56 per share
Yearly High – Low	\$10.04 - \$13.93
Issued Common Shares	42.8 million
Fairfax Preferred Securities	10.0 million
Basic Market Capitalization [†]	\$538 million
Annual Dividend	\$0.20 per share
Outstanding Debt	\$119 million
Cash and Public Equity Holdings [†]	\$214 million

[†] All dollar figures are in Canadian dollars with market capitalization as of August 9, 2019. Altius converted its financial reporting period to calendar year-end in 2017 from its previous fiscal year-end of April 30. Cash and public equity holdings as of June 30, 2019 includes \$24 million cash + \$53.7 million junior equities portfolio position + \$136 million LIORC position..



DIVERSIFIED PORTFOLIO OF CASH FLOWING MINING ROYALTIES



Portfolio Well Aligned With Major Global Growth Trends

Transportation Electrification	Cu, Co, Ni, Li
Soil Quality/Agricultural Yield Improvements	Potash
Fossil Fuel to Clean Energy Conversion	Coal to Renewables
High Quality (Lower Emission) Iron Ore	Labrador Trough Premium Products

ROYALTY PARTNERS

Iundin mining



RioTinto

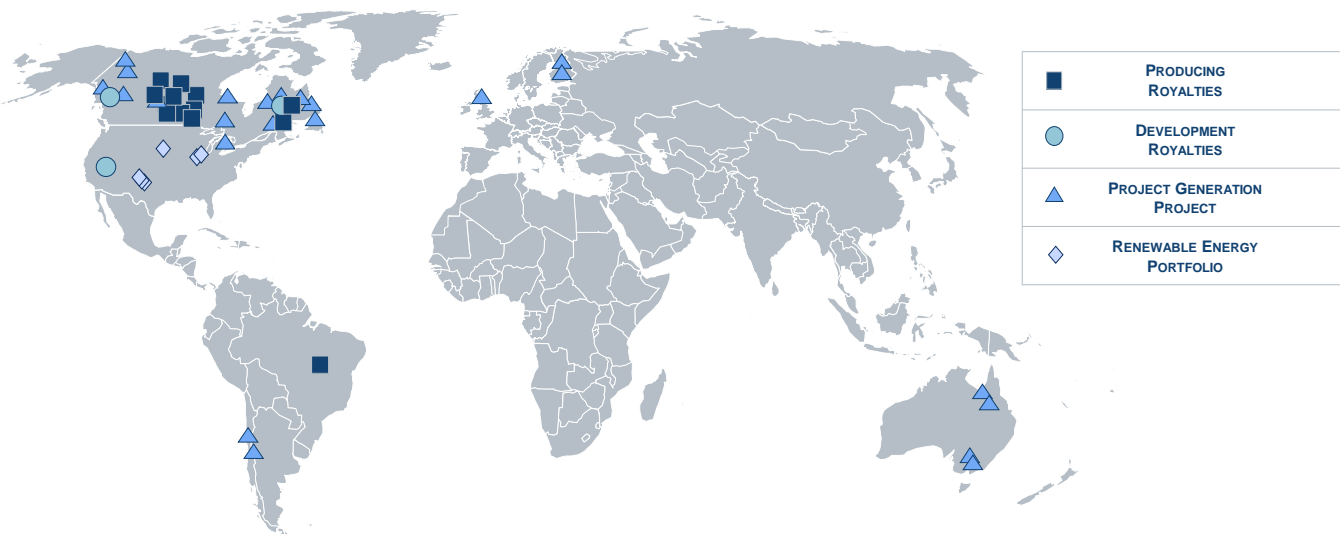
Teck



Nutrien



GLOBAL ASSETS MAP



Officers	Board of Directors	Corporate Office
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Brian Dalton, President & CEO Ben Lewis, CFO Chad Wells, VP Business Development Lawrence Winter, VP Exploration	John Baker (Chairman) Brian Dalton Fred Mifflin Jamie Strauss	Anna Stylianides Andre Gaumond Donald Warr Roger Lace
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