

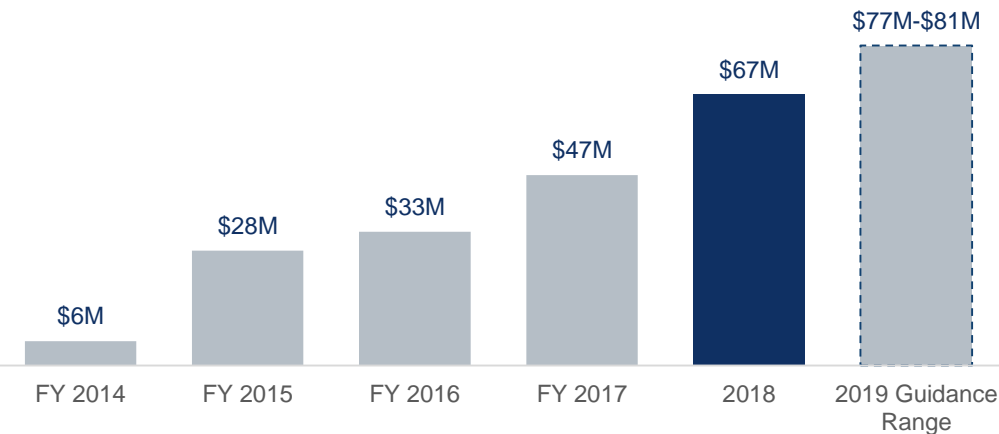


TSX: ALS | OTCQX: ATUSF

## CORPORATE PROFILE

Altius Minerals Corp. (ALS:TSX) holds a diversified portfolio of long-life mine royalty/streaming interests streams which generate revenue from operating mines. Fourteen of these mines are in Canada and one in Brazil. Commodities mined from these portfolio mines include: Copper, zinc, nickel, cobalt, potash, iron ore and thermal (electrical) and metallurgical coal. The portfolio also includes development stage royalties in copper, renewable energy and numerous predevelopment stage royalties covering a wide spectrum of mineral commodities and jurisdictions. Altius is a member of both the S&P/TSX Small Cap and S&P/TSX Global Mining Indices.

## ROYALTY REVENUE (FY2014 – 2018)<sup>†</sup>



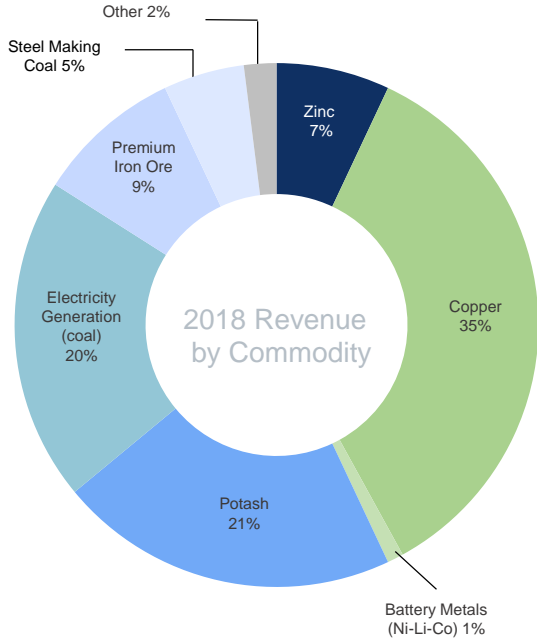
### Revenue Conversion

**80%**  
EBITDA Margin

## CORPORATE SNAPSHOT

Share Price (As at April 7, 2019)	\$12.38 per share
Yearly High – Low	\$10.04 - \$14.80
Issued Common Shares	42.9 million
Fairfax Preferred Securities	10.0 million
Basic Market Capitalization <sup>†</sup>	\$531 million
Quarterly Dividend	\$0.05 per share
Outstanding Debt <sup>†</sup>	\$119 million
Cash and Public Equity Holdings <sup>†</sup>	\$201 million

<sup>†</sup> All dollar figures are in Canadian dollars with market capitalization as of April 7, 2019. Altius converted its financial reporting period to calendar year-end in 2017 from its previous fiscal year-end of April 30. Cash and public equity holdings as of March 31, 2019 includes \$21 million cash + \$61 million junior equities portfolio position + \$119 million LIORC position. Subsequent to quarter-end, \$11 million was repaid on revolver and a \$5 million repayment of term debt reduces outstanding debt to \$119 million.

**DIVERSIFIED PORTFOLIO OF CASH FLOWING MINING ROYALTIES**

**Portfolio Well Aligned With Major Global Growth Trends**

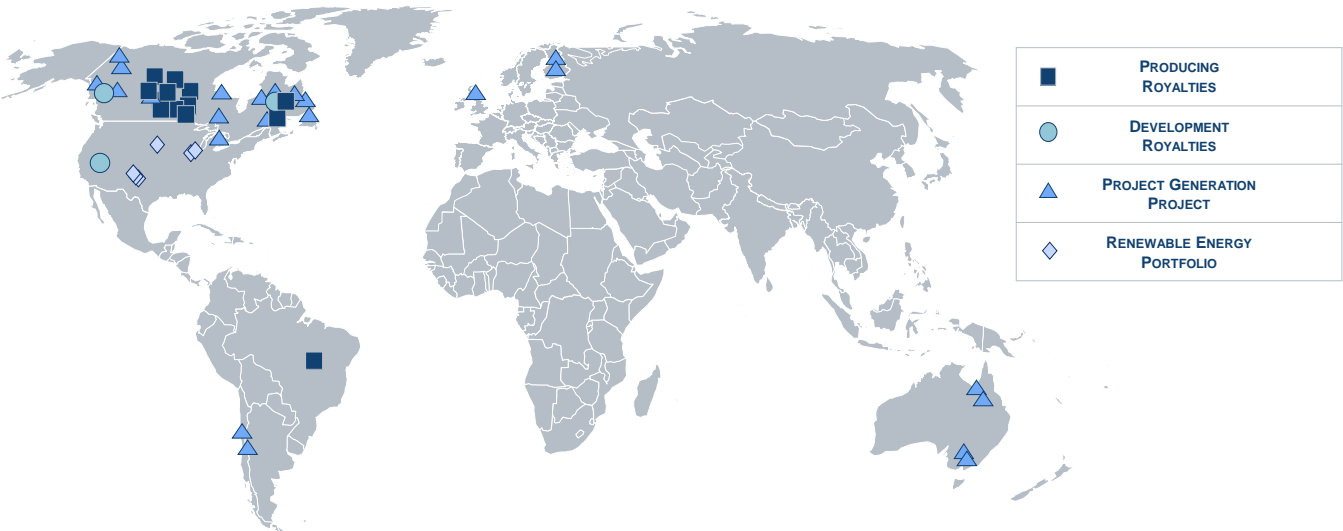
Transportation Electrification	Cu, Co, Ni, Li
Soil Quality/Agricultural Yield Improvements	Potash
Fossil Fuel to Clean Energy Conversion	Coal to Renewables
High Quality (Lower Emission) Iron Ore	Labrador Trough Premium Products

**ROYALTY PARTNERS**








**GLOBAL ASSETS MAP**


Officers	Board of Directors	Corporate Office
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Brian Dalton, President & CEO Ben Lewis, CFO Chad Wells, VP Business Development Lawrence Winter, VP Exploration	John Baker (Chairman) Brian Dalton Fred Mifflin Jamie Strauss	Anna Stylianides Andre Gaumond Donald Warr
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