



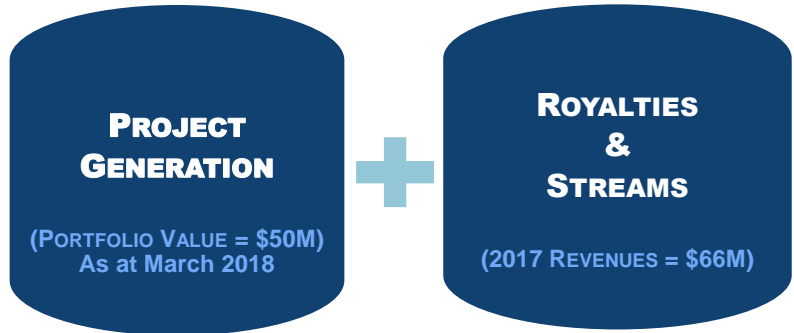
ALS:TSX

Share Price (May 11, 2018)	\$14.18 per share
High - Low (52-wk)	\$10.05 - \$15.58
Issued Common Shares	43.2 million
Fairfax /issued Preferred Securities	10.0 million
Basic Market Capitalization	\$619 million
Annual Dividend	\$0.16 per share
Outstanding Debt	\$128 million
Cash and Public Equity Holdings	\$174 million



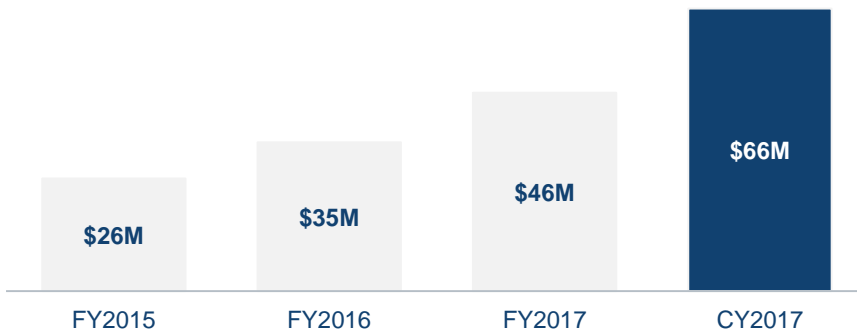
Corporate Profile

Altius Minerals Corp. (ALS:TSX) has two key elements to its long-term business strategy - the building of a diversified portfolio of long-life mine royalty/streaming interests and the generation of high quality exploration projects that are converted to royalties and various other types of third party funded interests. Both business components recognize the strong inherent cyclicality of valuations and the availability of capital within the minerals sector, and are managed with contrarian discipline over full-cycle investment timeframes. Altius diversified direct and indirect royalties and streams generate revenue from 15 operating mines. Fourteen of these mines are located in Canada and one in Brazil. Commodities mined from these portfolio mines include: Copper, zinc, nickel, cobalt, potash, iron ore and thermal (electrical) and metallurgical coal. The portfolio also includes numerous pre-production stage royalties covering a wide spectrum of mineral commodities in numerous jurisdictions.



A TWO business line strategy that is mutually complementary and beneficial to both the business and its shareholders

Royalty Revenue Growth (FY2015 – CY2017)

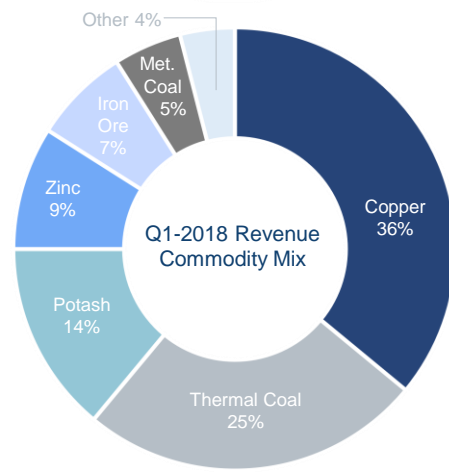
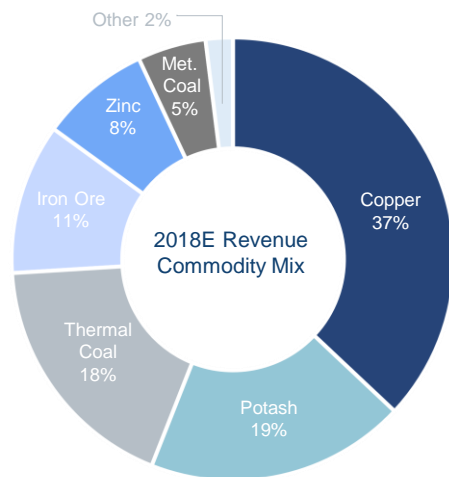
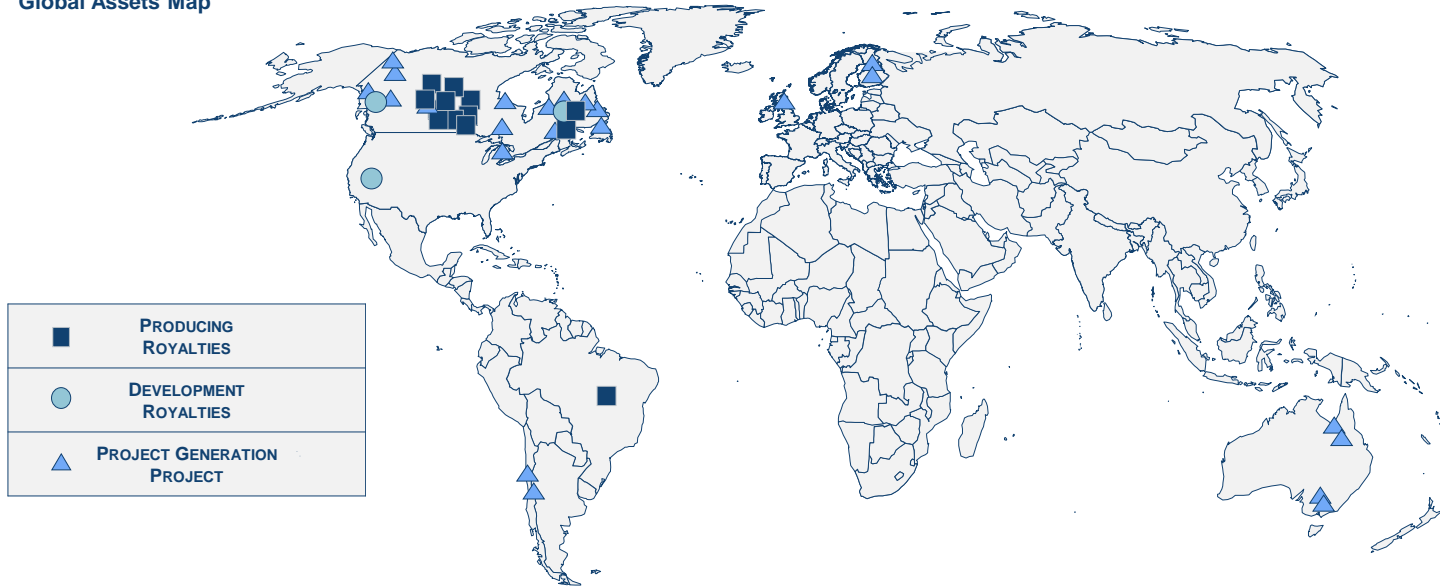


2018 Revenue Guidance
\$64M – \$69M
Revenue Conversion
80% EBITDA Margin
Pre-Production Royalties
56

ALTIUS MINERALS CORPORATION

Officers	Board of Directors	Corporate Office
Brian Dalton, President & CEO Ben Lewis, CFO Chad Wells, VP Business Development Lawrence Winter, VP Exploration	John Baker (Chairman) Brian Dalton Fred Mifflin Jamie Strauss	Anna Stylianides Guy Bentinck Andre Gaumond Donald Warr
		Suite 202 – 66 Kenmount Road St. John's, NL A1B 3V7 Canada Toll Free: 1-877-576-2209 Email: info@altiusminerals.com

Global Assets Map



YAMANAGOLD

HUBBAY

Capital Power Corporation

TransAlta

ATCO GROUP

Nutrien

Teck

RioTinto

Mosaic

VALE

Commodity	Revenue (By Mine)	Q1-2018
Metals	777 Mine	\$3.3M
	Chapada	\$3.9M
	Iron ore - IOC	\$1.1M
Metallurgical Coal	Cheviot	\$0.8M
Thermal Coal	Genesee	\$1.7M
	Paintearth	\$0.1M
	Sheerness	\$2.1M
	Highvale	\$0.2M
Potash	Cory	\$0.1M
	Rocanville	\$1.5M
	Allan	\$0.1M
	Patience Lake	\$0.1M
	Esterhazy	\$0.5M
	Vanscoy	\$0.03M
Other	Coal bed methane	\$0.2M
	Interest and investment	\$0.1M
Attributable Royalty Revenue		\$15.8M