

RENEWABLE POWER CLEAN STEEL POTASH

 **ALTIUS** TSX:ALS | OTCQX:ATUSF
Sustainable Natural Resource Royalties

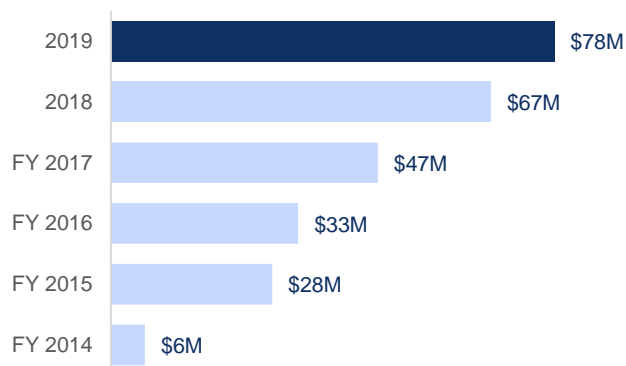
**COPPER
LITHIUM
NICKEL
COBALT**

Corporate Profile

Altius directly and indirectly holds diversified royalties and streams which generate revenue from 15 operating mines. These producing royalties are located in Canada and Brazil and provide exposure to copper, zinc, nickel, cobalt, iron ore, potash, thermal (electrical) and metallurgical coal. The portfolio also includes development stage royalties in copper and renewable energy and numerous predevelopment stage royalties covering a wide spectrum of mineral commodities and jurisdictions.

Altius also holds a large portfolio of exploration stage projects which it has generated for deal making with industry partners that results in newly created royalties and equity and minority interests. Altius is a member of both the S&P/TSX Small Cap and S&P/TSX Global Mining Indices.

Royalty Revenue (FY2014 – 2019)[†]

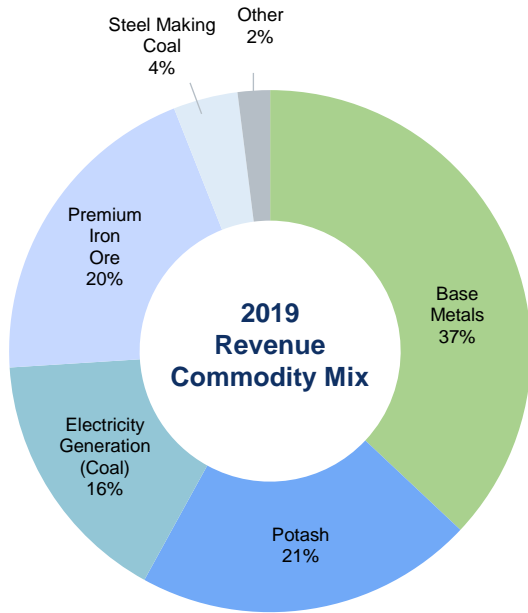


Corporate Snapshot

Share Price (As at May 11, 2020)	\$8.83 per share
Yearly High – Low	\$6.29 - \$13.21
Issued Common Shares	41.6 million
Fairfax Preferred Securities	10.0 million
Basic Market Capitalization [†]	\$369 million
Annual Dividend	\$0.20 per share
Outstanding Debt	\$154 million
Cash and Public Equity Holdings [†]	\$115 million

[†] All dollar figures are in Canadian dollars with market capitalization as of May 11, 2020. Altius converted its financial reporting period to calendar year-end in 2017 from its previous fiscal year-end of April 30. Cash and public equity holdings as at March 31, 2020 includes \$32 million cash + \$34 million junior equities portfolio position + \$48 million LIORC position.

Diversified Portfolio of Cash flowing Mining Royalties



Portfolio Well Aligned With Major Global Growth Trends

Transportation Electrification	Cu, Co, Ni, Li
Soil Quality/Agricultural Yield Improvements	Potash
Fossil Fuel to Clean Energy Conversion	Coal to Renewables
High Quality (Lower Emission) Iron Ore	Labrador Trough Premium Products

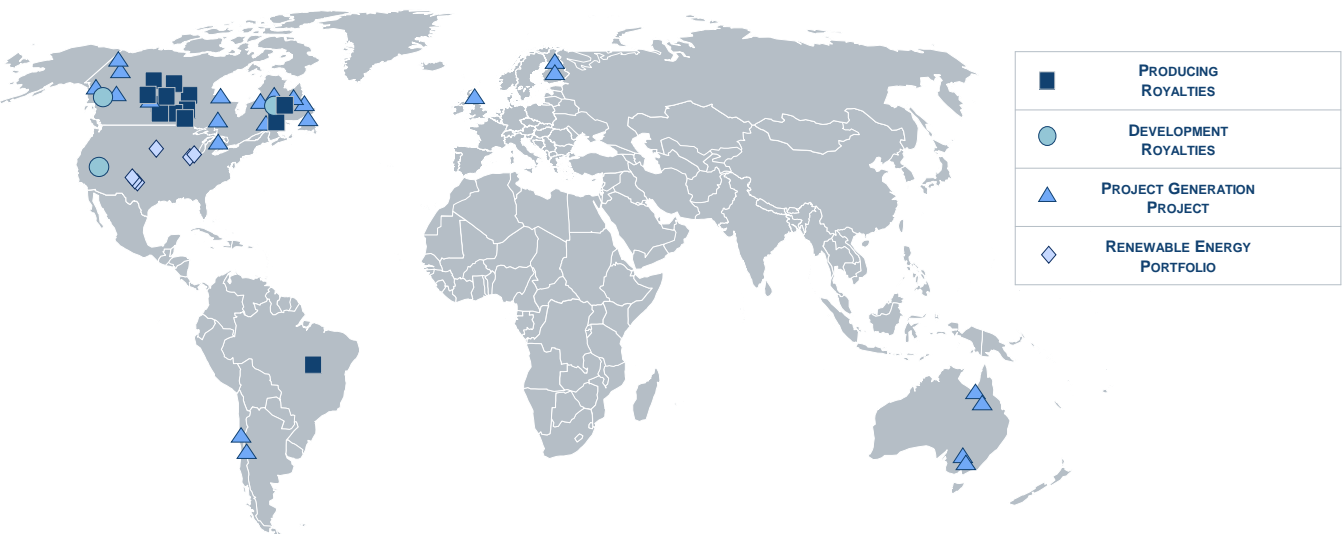
Royalty Partners








Global Assets Map



Officers	Board of Directors	Corporate Office
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Brian Dalton, President & CEO Ben Lewis, CFO Chad Wells, VP Business Development Lawrence Winter, VP Exploration	John Baker (Chairman) Brian Dalton Fred Mifflin Jamie Strauss	Anna Stylianides Andre Gaumond Donald Warr Roger Lace
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