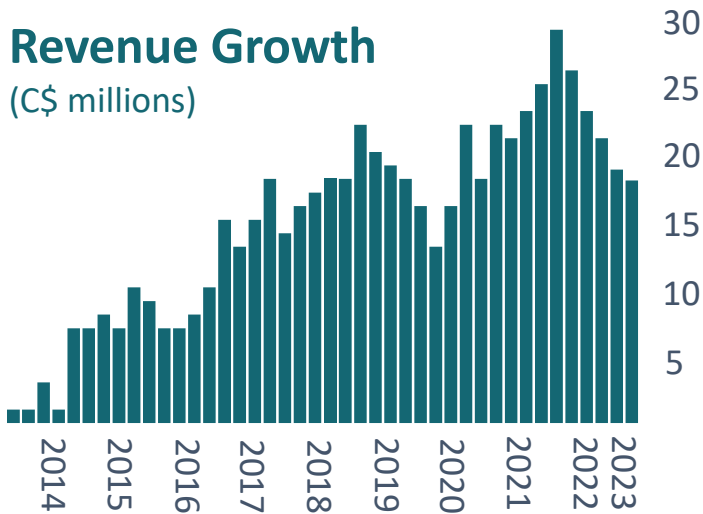


Altius
Sustainable Royalties

TSX: ALS | OTCQX: ATUSF

Revenue Growth (C\$ millions)



58% Holder of ARR, a Smarter Way to Invest in Renewables

Inflation Beneficiary Commodity Exposure without Operating Cost Exposure

Royalties on **10** Metal and Potash Mines

2 Development Stage Royalties (Kami and Silicon) in the Spotlight for 2024

Corporate Snapshot

Issued Common Shares	46.5 million
Basic Market Capitalization [†]	\$961 million
Annual Dividend	\$0.32 per share
Outstanding Debt	\$116 million
Cash and Equity Holdings [†]	\$354 million
Available Under Credit Revolver [†]	\$93 million

[†] All dollar figures are in Canadian dollars with market capitalization as of February 26, 2024. Altius converted its financial reporting period to calendar year-end in 2017 from its previous fiscal year-end of April 30. Cash and public equity holdings at September 30, 2023 include cash of \$16 million (excluding ARR cash of 50.8 million), PG equity value of \$45 million at Dec 31, 2023, \$36 million market value of LRC position owned by Altius at February 27, 2024, \$145 million ARR equity position and \$112 million LIF position, both equity position values at February 27, 2024.
* Coal royalty revenue ended effective 2023, with nominal amounts expected in 2024.

Potash Royalties

- Our Saskatchewan royalty mines have grown global market share to ~20% over the past 10 years; 2022 supply shock corrected in 2023 with 2024 world shipments expected to recover to former highs around ~2021 levels.

Electrification Metals

- New Saúva discovery at Chapada adds significant indicated resource within royalty AOI
- Adventus Curipamba at final stages of permitting, with initial construction activity expected by Q2 2024 subject to final financing

Renewable Energy

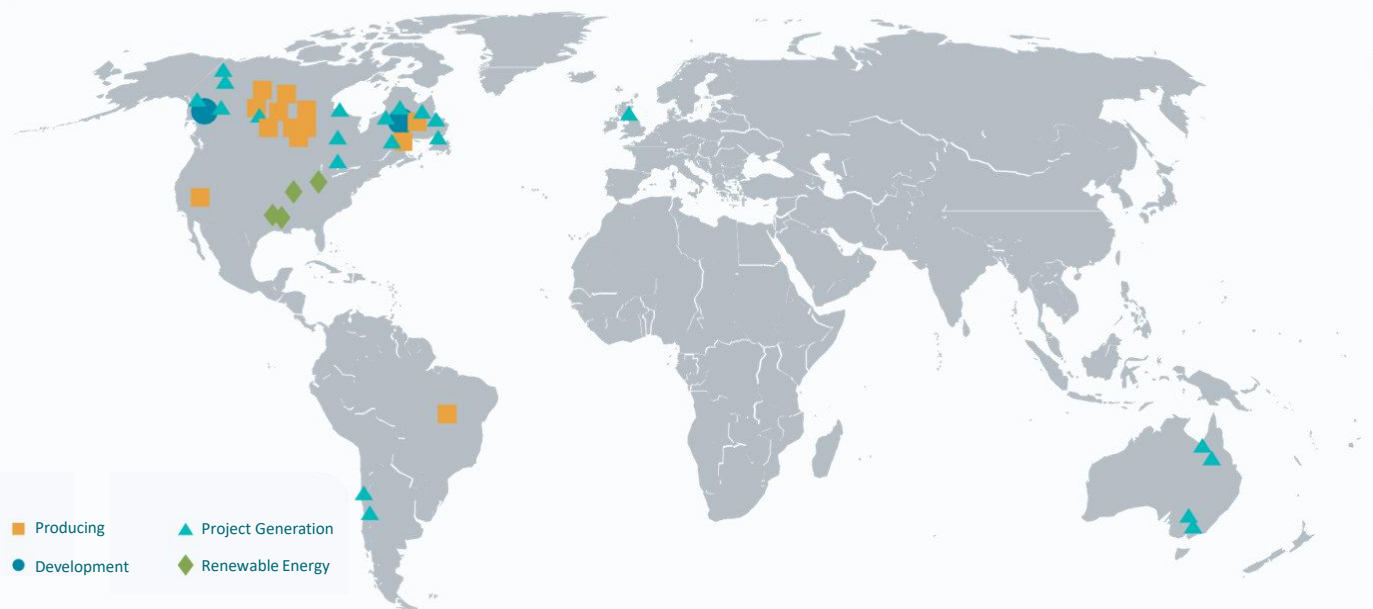
- ARR royalty revenue growth accelerating – US\$10.4M at GBR in 2023 - 2 new development stage royalties expected to reach COD in 2024, new US\$127M credit facility adds liquidity

High Purity Iron Ore

- Kami (3% GSR) updated study results out January 2024, could be the lowest carbon-emitting DR grade iron ore production globally

Silicon

- Anglo Gold Ashanti ~13M gold oz between Silicon and Merlin deposits (*see full QP disclosure in accompanying presentation)



Officers

Brian Dalton, President & CEO
Ben Lewis, CFO
Chad Wells, VP Business Dev
Lawrence Winter, VP Exploration
Stephanie Hussey, VP Finance
Mark Raguz, VP Corp Dev
Flora Wood, VP IR & Sustainability

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Brian Dalton
Fred Mifflin
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